| **S. No** | **Category** | **Mandatory document** | **Alternate document** |
| --- | --- | --- | --- |
| 1 | Interest on Higher education loan | Provisional Interest certificate issued by bank | - |
| 2 | Loss on House property (Self-Occupied/Let out) | Consolidated provisional interest certificate from Bank | - |
| Form of verification | - |
| Ownership proof ( Property tax receipt for current year) | Electricity payment receipt / Registered Sale deed |
| Also, If Jointly owned by associate | Joint ownership declaration signed by the co-Owner(s) | - |
| Also, If claiming additional benefit under Section 80EE/80EEA | Loan sanction letter from Bank | - |
| First property declaration form filled and signed by associate | - |
| Registered Sale deed of the property | - |
| Also, If claiming Pre EMI Interest | Consolidated Pre EMI certificates for respective years | - |
| Possession/handover certificate issued by builder |  |
| Also, If Claiming both LOHP as self-occupied and HRA | HRA LOHP Declaration signed by associate | - |
| 3 | House Rent allowance | Rental agreement signed by Associate and Owner | - |
| Rent receipt signed and issued by the Owner | Bank statement of associate evidencing rent payment |
| If claim for a Hostel /Paying guest accommodation | Pre Printed receipt of the hostel or PG and PAN number | - |
| If claiming both HRA and LOHP as Self-Occupied | HRA LOHP Declaration signed by associate | - |
| 4 | Life Insurance Premium Paid | Receipt of Insurance premium paid | Online premium payment receipt |
| 5 | Public Provident Fund | Online PPF statement issued by Financial Institution | Front and payment page of the physical passbook containing associate and payment details |
| 6 | Unit linked insurance plan | Consolidated Unit statement containing date wise payments | Receipt of payment made under ULIP |
| 7 | Principal Repayment/Stamp Duty/Registration Fees | Consolidated provisional certificate from Bank | - |
| Ownership proof( Property Tax Receipt) | Electricity payment receipt / Registered Sale deed |
| 8 | Stamp duty and registration fee | All pages of Sale deed with stamp duty payment receipt issued by Registrar | - |
| 9 | School tuition fees for children | Fee payment receipts issued by school | Customized challan containing details and Bank seal for payment made |
| 10 | Fixed Deposit | Deposit receipts issued by Bank | Online deposit receipts with digital signature |
| 11 | Mutual Fund - Equity Linked Savings Scheme | Mutual fund allocation statement issued by financial institution | Fund statement issued by Mutual fund agencies |
| 12 | Pension Fund - 80CCC | Receipt evidencing payment made to pension scheme | - |
| 13 | National Savings Certificate | NSC certificate issued by Post office | - |
| 14 | Accrued Interest on NSC | Previous years' NSC certificate issued by Post Office | - |
| 15 | Sukanya Samriddhi Account | Online SSA statement issued by Financial Institution | Front and payment page of the physical passbook containing associate and payment details |
| 16 | Medical Premium | Payment receipt with amount-wise split and details of Insured | Renewed Mediclaim policy with details of Insured. |
| Also, If payment made for parents | Bank statement evidencing amount paid by associate | - |
| 17 | Medical Expenditure - Very Senior Citizen | Medical bills of parents exceeding 80 years and prescription if amount exceeds Rs.1000 on single day | - |
| 18 | Maintenance of Physically Challenged Dependent | Certificate in Form 10IA with % of disability signed by treating specialist Doctor | Disability certificate issued by the Government |
| 19 | Deduction in respect of specific medical treatments | Prescription issued by the treating specialist Doctor | - |
| 20 | NPS Employee Contribution Under Section 80CCD (1B) | Receipt containing details of payment made in Tier 1 account | NSDL statement for Tier 1 account with payment details |
| If contribution made to Atal Pension Yojana | Passbook evidencing monthly payments and PRAN number | - |
| 21 | Previous Employment | Final tax computation sheet authorized by Previous employer | Form 16 for part period issued by Previous employer |
| Form 12B duly filled and signed by associate | - |